

**Combined School District Number 113A  
(Lemont-Bromberek)  
Summary of Financing Options**

Preliminary, subject to change.

	Increase in Debt Service From Restructuring (2)			Estimated 2011 Additional Tax Payment on \$300,000 Home in DuPage County
	Total Estimated Interest Expense (1)	Actual Dollars	Present Value	
<u>Working Cash Proceeds Without Restructuring</u>				
\$7,000,000	\$806,309	\$0	\$0	\$0.17
\$8,000,000	\$933,634	\$0	\$0	\$0.19
\$9,000,000	\$1,061,763	\$0	\$0	\$0.21
\$10,000,000	\$1,189,648	\$0	\$0	\$0.23
<u>Working Cash Proceeds With Restructuring</u>				
\$7,000,000	\$566,702	\$ 2,669,902	\$ 423,942	\$0.10
\$8,000,000	\$643,895	\$ 3,997,274	\$ 578,652	\$0.10
\$9,000,000	\$726,486	\$ 4,937,667	\$ 689,067	\$0.10
\$10,000,000	\$803,679	\$ 5,858,529	\$ 787,982	\$0.10

(1) Rates based upon the "AAA" MMD index for June 14, 2010 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%.

(2) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 2.89%.

(3) Based on a preliminary 2009 multiplier of 3.1062.

**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$10 Million in Working Cash Proceeds With No Restructuring**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service																		
Levy Year	Fiscal Year	Series 2001A		Series 2001B		Non Referendum Debt Service Extension		Series 2001C			Series 2001D			Series 2002			Proposed GO Working Cash Bonds, Series 2010B (2)	Total General Obligation Bonds Debt Service	5.0% County Loss/Cost Debt Service	Growth Rate	B&I Tax Rate		
		Bonds	School	Bonds	School	Base Created	W/1994 Levy	Remaining Margin	School Bonds	School Building	School Building	School Building	School Building	School Building	School Building	School Building						School Building	Total
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179	23.99%	0.38	
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	-	-	-	-	2,343,454	2,555,984	2,683,780	712,706,310	3.20%	0.37	
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,406	-	-	-	-	-	-	-	2,391,984	2,601,924	2,732,017	735,488,965	9.89%	0.34	
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	-	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	23.23%	0.34	
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	-	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	3.52%	0.31	
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	9.17%	0.30	
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,126,545,789			
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29	
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31	
2010	2012	123,340	90,000	213,340	219,381	6,041	3,660,000	-	-	-	-	-	-	-	-	-	6,185,804	6,399,144	6,719,102	1,253,496,786	0.40%	0.54	
2011	2013	119,660	90,276	209,936	222,672	12,736	4,100,000	-	-	-	-	-	-	-	-	-	2,390,650	6,490,650	6,700,586	7,035,615	1,312,166,562	4.68%	0.54
2012	2014	120,980	90,418	211,398	226,012	14,614	4,305,000	-	-	-	-	-	-	-	-	-	2,255,631	6,560,631	6,772,029	7,110,631	1,326,426,727	1.09%	0.54
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	-	-	-	-	-	-	2,112,719	6,632,719	6,844,707	7,186,942	1,341,039,697	1.10%	0.54
2014	2016	117,820	95,000	212,820	232,843	20,023	5,060,000	-	-	-	-	-	-	-	-	-	1,904,844	6,964,844	7,177,664	7,536,547	1,406,440,775	4.88%	0.54
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	-	-	-	-	-	-	4,255,000	4,465,465	4,688,738	1,421,791,425	1.09%	0.33	
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	-	-	-	-	-	-	4,345,000	4,556,272	4,784,086	1,436,009,340	1.00%	0.33	
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	-	-	-	-	-	-	4,800,000	5,012,875	5,263,518	1,536,529,993	7.00%	0.34	
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	-	-	-	-	-	-	4,900,000	5,109,042	5,364,494	1,551,895,293	1.00%	0.35	
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	-	-	-	-	-	-	5,005,000	5,215,000	5,475,750	1,567,414,246	1.00%	0.35	
2020	2022	-	-	-	254,601	254,601	-	-	-	-	5,110,000	-	-	-	-	-	5,110,000	5,110,000	5,365,500	1,677,133,243	7.00%	0.32	
2021	2023	-	-	-	258,420	258,420	-	-	-	-	-	-	-	-	-	-	-	-	-	1,693,904,576	1.00%	0.00	
2022	2024	-	-	-	262,296	262,296	-	-	-	-	-	-	-	-	-	-	-	-	-	1,710,843,622	1.00%	0.00	
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00	
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00	
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00	
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00	
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00	
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00	
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00	
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 25,130,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 11,189,648</b>	<b>\$ 64,734,648</b>	<b>\$ 67,060,634</b>	<b>\$ 70,413,666</b>									

(1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.  
(2) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 3.28%.  
(3) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$9 Million in Working Cash Proceeds With No Restructuring**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service																		
Levy Year	Fiscal Year	Series 2001A		Series 2001B		Non Referendum Debt Service Extension		Series 2001C			Series 2001D			Series 2002			Proposed GO Working Cash Bonds, Series 2010B (2)	Total General Obligation Bonds Debt Service	5.0% County Loss/Cost Service	Growth Rate	B&I Tax Rate		
		Bonds	School CABS	Bonds	School CABS	Base Created	W/1994 Levy	Remaining Margin	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds						School Building Bonds	Total
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179	23.99%	0.38	
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	-	-	-	-	2,343,454	2,555,984	2,683,780	712,706,310	3.20%	0.37	
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	-	-	-	-	2,391,984	2,601,924	2,732,017	735,488,965	9.89%	0.34	
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	-	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	23.23%	0.34	
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	-	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	3.52%	0.31	
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	9.17%	0.30	
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,126,545,789			
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29	
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31	
2010	2012	123,340	90,000	213,340	219,381	6,041	3,660,000	-	-	-	-	-	-	-	-	-	5,972,931	6,186,271	6,495,585	1,253,496,786	0.40%	0.52	
2011	2013	119,660	90,276	209,936	222,672	12,736	4,100,000	-	-	-	-	-	-	-	-	-	2,166,269	6,266,269	6,476,205	6,800,015	1,312,166,562	4.68%	0.52
2012	2014	120,980	90,418	211,398	226,012	14,614	4,305,000	-	-	-	-	-	-	-	-	-	2,028,613	6,333,613	6,545,011	6,872,261	1,326,426,727	1.09%	0.52
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	-	-	-	-	-	-	1,883,950	6,403,950	6,615,938	6,946,735	1,341,039,697	1.10%	0.52
2014	2016	117,820	95,000	212,820	232,843	20,023	5,060,000	-	-	-	-	-	-	-	-	-	1,670,000	6,730,000	6,942,820	7,289,961	1,406,440,775	4.88%	0.52
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	-	-	-	-	-	-	4,255,000	4,465,465	4,688,738	1,421,791,425	1.09%	0.33	
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	-	-	-	-	-	-	4,345,000	4,556,272	4,784,086	1,436,009,340	1.00%	0.33	
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	-	-	-	-	-	-	4,800,000	5,012,875	5,263,518	1,536,529,993	7.00%	0.34	
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	-	-	-	-	-	-	4,900,000	5,109,042	5,364,494	1,551,895,293	1.00%	0.35	
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	-	-	-	-	-	-	5,005,000	5,215,000	5,475,750	1,567,414,246	1.00%	0.35	
2020	2022	-	-	-	254,601	254,601	-	-	-	-	5,110,000	-	-	-	-	-	5,110,000	5,110,000	5,365,500	1,677,133,243	7.00%	0.32	
2021	2023	-	-	-	258,420	258,420	-	-	-	-	-	-	-	-	-	-	-	-	-	1,693,904,576	1.00%	0.00	
2022	2024	-	-	-	262,296	262,296	-	-	-	-	-	-	-	-	-	-	-	-	-	1,710,843,622	1.00%	0.00	
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00	
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00	
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00	
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00	
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00	
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00	
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00	
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 25,130,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 10,061,763</b>	<b>\$ 63,606,763</b>	<b>\$ 65,932,749</b>	<b>\$ 69,229,386</b>									

(1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.  
(2) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 3.28%.  
(3) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$8 Million in Working Cash Proceeds With No Restructuring**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service															
Levy Year	Fiscal Year	Series 2001A		Series 2001B		Non-Referendum Debt Service		Series 2001C			Series 2001D		Series 2002		Proposed \$8,000,000 GO Working Cash Bonds, Series 2010B (2)	Total General Obligation Bonds Debt Service	5.0% County Loss/Cost Debt Service	EAV (3)	Growth Rate	B&I Tax Rate
		Bonds	School	Bonds	School	W/1994 Levy	Remaining Margin	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds	School Building Bonds						
				Total	(1)									(2)	Total					
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179		0.42
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	-	-	2,343,451	2,555,981	2,683,780	712,706,310	23.99%	0.38
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	-	-	2,391,981	2,601,921	2,732,017	735,488,965	3.20%	0.37
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%	0.34
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%	0.34
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%	0.31
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	-	-	2,965,000	3,175,982	3,334,781	1,125,545,789	9.17%	0.30
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31
2010	2012	123,340	90,000	213,340	219,381	6,041	3,660,000	-	-	-	-	-	-	2,100,053	5,760,053	5,973,393	6,272,062	1,253,496,786	0.40%	0.50
2011	2013	119,660	90,276	209,936	222,672	12,736	4,100,000	-	-	-	-	-	-	1,941,881	6,041,881	6,251,817	6,564,408	1,312,166,562	4.68%	0.50
2012	2014	120,980	90,418	211,398	226,012	14,614	4,305,000	-	-	-	-	-	-	1,801,588	6,106,588	6,317,986	6,633,885	1,326,426,727	1.09%	0.50
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	-	-	-	1,660,175	6,180,175	6,392,163	6,711,771	1,341,039,697	1.10%	0.50
2014	2016	117,820	95,000	212,820	232,843	20,023	5,060,000	-	-	-	-	-	-	1,429,938	6,489,938	6,702,758	7,037,895	1,406,440,775	4.88%	0.50
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	-	-	-	-	4,255,000	4,465,465	4,688,738	1,421,791,425	1.09%	0.33
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	-	-	-	-	4,345,000	4,556,272	4,784,086	1,436,009,340	1.00%	0.33
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	-	-	-	-	4,800,000	5,012,875	5,263,518	1,536,529,993	7.00%	0.34
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	-	-	-	-	-	4,900,000	5,109,042	5,364,494	1,551,895,293	1.00%	0.35
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	-	-	-	-	-	5,005,000	5,215,000	5,475,750	1,567,414,246	1.00%	0.35
2020	2022	-	-	-	254,601	254,601	-	-	-	-	-	-	-	-	5,110,000	5,110,000	5,365,500	1,677,133,243	7.00%	0.32
2021	2023	-	-	-	258,420	258,420	-	-	-	-	-	-	-	-	-	-	-	1,693,904,576	1.00%	0.00
2022	2024	-	-	-	262,296	262,296	-	-	-	-	-	-	-	-	-	-	-	1,710,843,622	1.00%	0.00
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 25,130,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 8,933,634</b>	<b>\$ 62,478,634</b>	<b>\$ 64,804,620</b>	<b>\$ 68,044,851</b>						

(1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.  
(2) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 3.28%.  
(3) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$7 Million in Working Cash Proceeds With No Restructuring**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service															
Levy Year	Fiscal Year	Series 2001A		Series 2001B		Non Referendum Debt Service Extension		Series 2001C			Series 2001D		Series 2002		Proposed GO Working Cash Bonds, Series 2010B (2)	Total General Obligation Debt Service	5.0% County Loss/Cost Debt Service		Growth Rate	B&I Tax Rate
		Bonds	School CABS	Bonds	School CABS	Base Created	W/1994 Levy	Remaining Margin	School Bonds	School Building	School Building	School Building	School Building	School Building			EAV (3)			
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179		0.42
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	-	-	2,343,454	2,555,984	2,683,780	712,706,310	23.99%	0.38
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,406	-	-	-	-	-	2,391,984	2,601,924	2,732,017	735,488,965	3.20%	0.37
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%	0.34
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%	0.34
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%	0.31
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,125,545,789	9.17%	0.30
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31
2010	2012	123,340	90,000	213,340	219,381	6,041	3,660,000	-	-	-	-	-	-	1,887,495	5,547,495	5,760,835	6,048,877	1,253,496,786	0.40%	0.48
2011	2013	119,660	90,276	209,936	222,672	12,736	4,100,000	-	-	-	-	-	-	1,717,841	5,817,841	6,027,777	6,329,166	1,312,166,562	4.68%	0.48
2012	2014	120,980	90,418	211,398	226,012	14,614	4,305,000	-	-	-	-	-	-	1,579,910	5,884,910	6,096,308	6,401,123	1,326,426,727	1.09%	0.48
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	-	-	-	1,431,188	5,951,188	6,163,176	6,471,334	1,341,039,697	1.10%	0.48
2014	2016	117,820	95,000	212,820	232,843	20,023	5,060,000	-	-	-	-	-	1,189,875	6,249,875	6,462,695	6,785,830	1,406,440,775	4.88%	0.48	
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	-	-	-	4,255,000	4,465,465	4,688,738	1,421,791,425	1.09%	0.33	
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	-	-	-	4,345,000	4,556,272	4,784,086	1,436,009,340	1.00%	0.33	
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	-	-	-	4,800,000	5,012,875	5,263,518	1,536,529,993	7.00%	0.34	
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	-	-	2,025,000	-	4,900,000	5,109,042	5,364,494	1,551,895,293	1.00%	0.35	
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	-	-	5,005,000	-	5,005,000	5,215,000	5,475,750	1,567,414,246	1.00%	0.35	
2020	2022	-	-	-	254,601	254,601	-	-	-	-	-	5,110,000	-	5,110,000	5,110,000	5,365,500	1,677,133,243	7.00%	0.32	
2021	2023	-	-	-	258,420	258,420	-	-	-	-	-	-	-	-	-	-	1,693,904,576	1.00%	0.00	
2022	2024	-	-	-	262,296	262,296	-	-	-	-	-	-	-	-	-	-	1,710,843,622	1.00%	0.00	
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00	
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00	
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00	
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00	
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00	
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00	
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00	
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 25,130,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 7,806,309</b>	<b>\$ 61,351,309</b>	<b>\$ 63,677,295</b>	<b>\$ 66,861,160</b>						

(1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.  
(2) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 3.27%.  
(3) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$10 Million in Working Cash Proceeds**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service															
Levy Year	Fiscal Year	LTGO School		Total	Non Referendum Debt Service Extension	Base Created W/1994 Levy	Remaining Margin	School Building				GO Refunding Bonds, Series 2010A (2)	Proposed Cash Bonds, Series 2010B (3)	Total	Total General		5.0% County Loss/Cost Debt Service	EAV (4)	Growth Rate	B&I Tax Rate
		Bonds CABS	Bonds CABS					Bonds CABS	Bonds	Bonds CABS	Bonds CABS				Bonds CABS	Bonds CABS				
		\$1,625,000	\$1,068,071					\$390,000	\$6,914,760	\$4,329,323		Proposed \$10,000,000								
		Series 2001A	Series 2001B			Series 1995B		Series 2001C	Series 2001D	Series 2002		GO Refunding Bonds, Series 2010A (2)	Cash Bonds, Series 2010B (3)							
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,893,179			0.42
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	-	2,343,451	2,555,981	2,683,780	712,706,310	23.99%		0.38
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	-	2,391,981	2,601,921	2,732,017	735,488,965	3.20%		0.37
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%		0.34
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%		0.31
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%		0.31
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,125,545,789	9.17%		0.30
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%		0.29
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%		0.31
2010	2012	123,340	90,000	213,340	219,381	6,041	660,000	-	-	-	423,382	3,600,060	-	4,683,442	4,896,782	5,141,621	1,253,496,786	0.40%		0.41
2011	2013	119,660	90,276	209,936	222,672	12,736	860,000	-	-	-	457,710	3,602,681	-	4,920,391	5,130,327	5,386,843	1,312,166,562	4.68%		0.41
2012	2014	120,980	90,418	211,398	226,012	14,614	920,000	-	-	-	457,710	3,600,938	-	4,978,648	5,190,046	5,449,548	1,326,426,727	1.09%		0.41
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	457,710	-	-	4,977,710	5,189,698	5,449,183	1,341,039,697	1.10%		0.41
2014	2016	117,820	95,000	212,820	232,843	20,023	4,780,000	-	-	-	457,710	-	-	5,237,710	5,450,530	5,723,057	1,406,440,775	4.88%		0.41
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	982,710	-	-	5,237,710	5,448,175	5,720,584	1,421,791,425	1.09%		0.40
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	890,385	-	-	5,235,385	5,446,657	5,718,990	1,436,009,340	1.00%		0.40
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	433,960	-	-	5,233,960	5,446,835	5,719,176	1,536,529,993	7.00%		0.37
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	423,575	-	-	5,323,575	5,532,617	5,809,248	1,551,895,293	1.00%		0.37
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	423,575	-	-	5,428,575	5,638,575	5,920,504	1,567,414,246	1.00%		0.38
2020	2022	-	-	-	254,601	254,601	-	-	-	5,110,000	423,575	-	-	5,533,575	5,533,575	5,810,254	1,677,133,243	7.00%		0.35
2021	2023	-	-	-	258,420	258,420	-	-	-	-	4,823,575	-	-	4,823,575	4,823,575	5,064,754	1,693,904,576	1.00%		0.30
2022	2024	-	-	-	262,296	262,296	-	-	-	-	4,828,975	-	-	4,828,975	4,828,975	5,070,424	1,710,843,622	1.00%		0.30
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%		0.00
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%		0.00
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%		0.00
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%		0.00
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%		0.00
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%		0.00
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%		0.00
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 15,225,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 15,484,552</b>	<b>\$ 10,803,679</b>	<b>\$ 69,928,231</b>	<b>\$ 72,254,217</b>	<b>\$ 75,866,928</b>					

Partially refunded to minimize B&I tax rate increase.

Increase in DS Due to Restructuring: \$ 5,858,529  
Present Value Loss: \$ 787,982

- (1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.
- (2) Rates based upon the "AAA" MMD index for June 14, 2010 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%. Average rate is 4.63%.
- (3) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 2.89%.
- (4) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$9 Million in Working Cash Proceeds**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service														
Levy Year	Fiscal Year	LTGO School		Total	Non-Referendum Debt Service	Remaining Margin	School Building				GO Refunding Bonds, Series 2010A (2)	Proposed Cash Bonds, Series 2010B (3)	Total	Total General		5.0% County Loss/Cost Debt Service	EAV (4)	Growth Rate	B&I Tax Rate
		Bonds CABS	Bonds CABS				Series 1995B	School Building	School Building	School Building				Obligation Bonds Debt Service	Service				
		\$1,625,000	\$1,068,071				\$390,000	\$6,914,760	\$4,329,323		Proposed \$9,000,000								
		Series 2001A	Series 2001B		Extension		Series 2001C	Series 2001D	Series 2002		GO Working								
					Base Created W/1994 Levy														
2001	2003	\$140,050	\$70,000	\$210,050	\$213,400	\$3,350	\$1,875,000	\$118,795	\$113,874	\$-	\$-	\$-	\$2,107,669	\$2,317,719	\$2,433,605	\$574,803,179		0.42	
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	2,343,451	2,555,981	2,683,780	712,706,310	23.99%	0.38	
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	2,391,981	2,601,921	2,732,017	735,488,965	3.20%	0.37	
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%	0.34	
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%	0.31	
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%	0.31	
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,125,545,789	9.17%	0.30	
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29	
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31	
2010	2012	123,340	90,000	213,340	219,381	6,041	1,060,000	-	-	-	365,315	3,241,667	4,666,982	4,880,322	5,124,338	1,253,496,786	0.40%	0.41	
2011	2013	119,660	90,276	209,936	222,672	12,736	1,260,000	-	-	-	394,935	3,243,975	4,898,910	5,108,846	5,364,288	1,312,166,562	4.68%	0.41	
2012	2014	120,980	90,418	211,398	226,012	14,614	1,320,000	-	-	-	394,935	3,240,844	4,955,779	5,167,177	5,425,536	1,326,426,727	1.09%	0.41	
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	514,935	-	5,034,935	5,246,923	5,509,269	1,341,039,697	1.10%	0.41	
2014	2016	117,820	95,000	212,820	232,843	20,023	4,780,000	-	-	-	451,695	-	5,231,695	5,444,515	5,716,741	1,406,440,775	4.88%	0.41	
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	979,895	-	5,234,895	5,445,360	5,717,628	1,421,791,425	1.09%	0.40	
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	890,425	-	5,235,425	5,446,697	5,719,032	1,436,009,340	1.00%	0.40	
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	431,445	-	5,231,445	5,444,320	5,716,536	1,536,529,993	7.00%	0.37	
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	348,365	-	5,248,365	5,457,407	5,730,277	1,551,895,293	1.00%	0.37	
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	348,365	-	5,353,365	5,563,365	5,841,533	1,567,414,246	1.00%	0.37	
2020	2022	-	-	-	254,601	254,601	-	-	-	5,110,000	348,365	-	5,458,365	5,458,365	5,731,283	1,677,133,243	7.00%	0.34	
2021	2023	-	-	-	258,420	258,420	-	-	-	-	3,958,365	-	3,958,365	3,958,365	4,156,283	1,693,904,576	1.00%	0.25	
2022	2024	-	-	-	262,296	262,296	-	-	-	-	3,980,500	-	3,980,500	3,980,500	4,179,525	1,710,843,622	1.00%	0.24	
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00	
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00	
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00	
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00	
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00	
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00	
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00	
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 16,425,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 13,407,540</b>	<b>\$ 9,726,486</b>	<b>\$ 67,974,026</b>	<b>\$ 70,300,012</b>	<b>\$ 73,815,012</b>				

Partially refunded to minimize B&I tax rate increase.

Increase in DS Due to Restructuring: \$ 4,937,667  
Present Value Loss: \$ 689,067

- (1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.
- (2) Rates based upon the "AAA" MMD index for June 14, 2010 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%. Average rate is 4.58%.
- (3) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 2.89%.
- (4) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$8 Million in Working Cash Proceeds**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service													
Levy Year	Fiscal Year	LTGO School		Total	Non Referendum Debt Service Extension	Base Created W/1994 Levy	Remaining Margin	School Building				GO Refunding Bonds, Series 2010A (2)	Proposed Cash Bonds, Series 2010B (3)	Total	5.0% County		Growth Rate	B&I Tax Rate
		Bonds CABS	Bonds CABS					Series 1995B	School Building	School Building	School Building				Obligation Bonds Debt Service	Loss/Cost Debt Service		
		\$1,625,000	\$1,068,071					\$390,000	\$6,914,760	\$4,329,323		Proposed \$8,000,000						
		Series 2001A	Series 2001B					Series 2001C	Series 2001D	Series 2002		GO Working						
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179		0.42
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	2,343,451	2,555,981	2,683,780	712,706,310	23.99%	0.38
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	2,391,981	2,601,921	2,732,017	735,488,965	3.20%	0.37
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%	0.34
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%	0.31
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%	0.31
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,125,545,789	9.17%	0.30
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%	0.29
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%	0.31
2010	2012	123,340	90,000	213,340	219,381	6,041	1,460,000	-	-	-	304,663	2,883,083	4,647,745	4,861,085	5,104,140	1,253,496,786	0.40%	0.41
2011	2013	119,660	90,276	209,936	222,672	12,736	1,680,000	-	-	-	329,365	2,880,063	4,889,428	5,099,363	5,354,332	1,312,166,562	4.68%	0.41
2012	2014	120,980	90,418	211,398	226,012	14,614	1,720,000	-	-	-	329,365	2,880,750	4,930,115	5,141,513	5,398,589	1,326,426,727	1.09%	0.41
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	514,365	-	5,034,365	5,246,353	5,508,671	1,341,039,697	1.10%	0.41
2014	2016	117,820	95,000	212,820	232,843	20,023	4,860,000	-	-	-	374,370	-	5,234,370	5,447,190	5,719,550	1,406,440,775	4.88%	0.41
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	977,870	-	5,232,870	5,443,335	5,715,502	1,421,791,425	1.09%	0.40
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	891,255	-	5,236,255	5,447,527	5,719,904	1,436,009,340	1.00%	0.40
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	434,720	-	5,234,720	5,447,595	5,719,974	1,536,529,993	7.00%	0.37
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	338,753	-	5,238,753	5,447,795	5,720,184	1,551,895,293	1.00%	0.37
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	271,120	-	5,276,120	5,486,120	5,760,426	1,567,414,246	1.00%	0.37
2020	2022	-	-	-	254,601	254,601	-	-	-	5,110,000	336,120	-	5,446,120	5,446,120	5,718,426	1,677,133,243	7.00%	0.34
2021	2023	-	-	-	258,420	258,420	-	-	-	-	3,093,163	-	3,093,163	3,093,163	3,247,821	1,693,904,576	1.00%	0.19
2022	2024	-	-	-	262,296	262,296	-	-	-	-	3,016,800	-	3,016,800	3,016,800	3,167,640	1,710,843,622	1.00%	0.19
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%	0.00
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%	0.00
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%	0.00
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%	0.00
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%	0.00
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%	0.00
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%	0.00
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 17,725,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 11,211,928</b>	<b>\$ 8,643,895</b>	<b>\$ 65,995,823</b>	<b>\$ 68,321,809</b>	<b>\$ 71,737,899</b>			

Partially refunded to minimize B&I tax rate increase.

Increase in DS Due to Restructuring: \$ 3,997,274  
Present Value Loss: \$ 578,652

- (1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.
- (2) Rates based upon the "AAA" MMD index for June 14, 2010 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%. Average rate is 4.52%.
- (3) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 2.89%.
- (4) EAV and growth rates in levy years 2009-2015 as estimated by FPP.



**Combined School District Number 113A (Lemont-Bromberek)  
Existing & Proposed Debt Service  
Generates \$7 Million in Working Cash Proceeds**

Preliminary, subject to change.

Non-Referendum Debt Service					Referendum Debt Service														
Levy Year	Fiscal Year	LTGO School		Total	Non-Referendum Debt Service	Remaining Margin	School Building				GO Refunding Bonds, Series 2010A (2)	Proposed Cash Bonds, Series 2010B (3)	Total	Total General		5.0% County Loss/Cost Debt Service	EAV (4)	Growth Rate	B&I Tax Rate
		Bonds CABS	Bonds CABS				Series 2001C	Series 2001D	Series 2002	Series 1995B				Series 2001C	Series 2001D				
2001	2003	\$ 140,050	\$ 70,000	\$ 210,050	\$ 213,400	\$ 3,350	\$ 1,875,000	\$ 118,795	\$ 113,874	\$ -	\$ -	\$ -	\$ 2,107,669	\$ 2,317,719	\$ 2,433,605	\$ 574,803,179			0.42
2002	2004	137,530	75,000	212,530	213,400	870	2,175,000	84,835	83,616	-	-	-	2,343,451	2,555,981	2,683,780	712,706,310	23.99%		0.38
2003	2005	134,940	75,000	209,940	213,400	3,460	2,285,000	51,875	55,106	-	-	-	2,301,981	2,601,921	2,732,017	735,488,965	3.20%		0.37
2004	2006	132,315	80,000	212,315	213,400	1,085	2,400,000	-	43,125	-	-	-	2,443,125	2,655,440	2,788,212	808,193,028	9.89%		0.34
2005	2007	134,620	74,942	209,562	213,400	3,838	2,690,000	-	20,000	-	-	-	2,710,000	2,919,562	3,065,540	995,904,884	23.23%		0.31
2006	2008	131,620	78,582	210,202	213,400	3,198	2,820,000	-	-	-	-	-	2,820,000	3,030,202	3,181,712	1,031,004,033	3.52%		0.31
2007	2009	128,583	82,399	210,982	213,400	2,418	2,965,000	-	-	-	-	-	2,965,000	3,175,982	3,334,784	1,125,545,789	9.17%		0.30
2008	2010	125,470	86,402	211,872	213,400	1,528	3,320,000	-	-	-	-	-	3,320,000	3,531,872	3,708,465	1,286,605,086	14.31%		0.29
2009	2011	127,020	85,830	212,850	213,613	763	3,485,000	-	-	-	-	-	3,485,000	3,697,850	3,882,743	1,248,496,786	-2.96%		0.31
2010	2012	123,340	90,000	213,340	219,381	6,041	1,960,000	-	-	-	223,993	2,524,690	4,708,683	4,922,023	5,168,124	1,253,496,786	0.40%		0.41
2011	2013	119,660	90,276	209,936	222,672	12,736	2,150,000	-	-	-	242,155	2,521,356	4,913,511	5,123,447	5,379,619	1,312,166,562	4.68%		0.41
2012	2014	120,980	90,418	211,398	226,012	14,614	2,255,000	-	-	-	242,155	2,520,656	5,017,811	5,229,209	5,490,670	1,326,426,727	1.09%		0.41
2013	2015	116,900	95,088	211,988	229,402	17,414	4,520,000	-	-	-	512,155	-	5,032,155	5,244,143	5,506,350	1,341,039,697	1.10%		0.41
2014	2016	117,820	95,000	212,820	232,843	20,023	5,060,000	-	-	-	234,865	-	5,294,865	5,507,685	5,783,069	1,406,440,775	4.88%		0.41
2015	2017	113,500	96,965	210,465	236,336	25,871	-	-	4,255,000	-	979,865	-	5,234,865	5,445,330	5,717,596	1,421,791,425	1.09%		0.40
2016	2018	109,000	102,272	211,272	239,881	28,608	-	-	4,345,000	-	890,280	-	5,235,280	5,446,552	5,718,880	1,436,009,340	1.00%		0.40
2017	2019	109,500	103,375	212,875	243,479	30,604	-	-	4,800,000	-	430,460	-	5,230,460	5,443,335	5,715,501	1,536,529,993	7.00%		0.37
2018	2020	104,750	104,292	209,042	247,131	38,089	-	-	2,875,000	2,025,000	336,028	-	5,236,028	5,445,070	5,717,323	1,551,895,293	1.00%		0.37
2019	2021	105,000	105,000	210,000	250,838	40,838	-	-	-	5,005,000	229,548	-	5,234,548	5,444,548	5,716,775	1,567,414,246	1.00%		0.36
2020	2022	-	-	-	254,601	254,601	-	-	-	5,110,000	336,998	-	5,446,998	5,446,998	5,719,347	1,677,133,243	7.00%		0.34
2021	2023	-	-	-	258,420	258,420	-	-	-	-	3,584,263	-	3,584,263	3,584,263	3,763,476	1,693,904,576	1.00%		0.22
2022	2024	-	-	-	262,296	262,296	-	-	-	-	-	-	-	-	-	1,710,843,622	1.00%		0.00
2023	2025	-	-	-	266,230	266,230	-	-	-	-	-	-	-	-	-	1,830,602,675	7.00%		0.00
2024	2026	-	-	-	270,224	270,224	-	-	-	-	-	-	-	-	-	1,848,908,702	1.00%		0.00
2025	2027	-	-	-	274,277	274,277	-	-	-	-	-	-	-	-	-	1,867,397,789	1.00%		0.00
2026	2028	-	-	-	278,391	278,391	-	-	-	-	-	-	-	-	-	1,998,115,634	7.00%		0.00
2027	2029	-	-	-	282,567	282,567	-	-	-	-	-	-	-	-	-	2,018,096,790	1.00%		0.00
2028	2030	-	-	-	286,806	286,806	-	-	-	-	-	-	-	-	-	2,038,277,758	1.00%		0.00
2029	2031	-	-	-	291,108	291,108	-	-	-	-	-	-	-	-	-	2,180,957,201	7.00%		0.00
<b>Total DS From Current FY:</b>		<b>\$ 1,267,470</b>	<b>\$ 1,058,516</b>	<b>\$ 2,325,986</b>			<b>\$ 19,430,000</b>	<b>\$ -</b>	<b>\$ 16,275,000</b>	<b>\$ 12,140,000</b>	<b>\$ 8,242,763</b>	<b>\$ 7,566,702</b>	<b>\$ 63,654,465</b>	<b>\$ 65,980,452</b>	<b>\$ 69,279,474</b>				

Partially refunded to minimize B&I tax rate increase.

Increase in DS Due to Restructuring: \$ 2,669,902  
Present Value Loss: \$ 423,942

- (1) Pursuant to Public Act 96-0501, the District's DSEB will increase by the lesser of CPI or 5% each year starting with levy year 2009. The increase for levy years 2009 and 2010 are 0.1% and 2.7% based on the 2008 and 2009 CPI, respectively, and assumed to be 1.5% per year thereafter.
- (2) Rates based upon the "AAA" MMD index for June 14, 2010 and recent bond sales which PMA believes to be accurate and reliable plus 0.50%. Average rate is 4.35%.
- (3) Rates based upon the Bloomberg AAA insured taxable for June 15, 2010 index plus 0.50%. Average rate is 2.89%.
- (4) EAV and growth rates in levy years 2009-2015 as estimated by FPP.

